Allianz ⑪

ALLIANZ COMMERCIAL

Questionnaire for information technology companies

Applicant   ☐ Mr.   ☐ Ms.   ☐ Company   Title _____

surname, first name _____

or company name _____

legal form _____

street, house no. _____

postcode, town, city _____

additional information _____

homepage _____   e-Mail* _____   phone* _____

* voluntary information

Year the company was founded _____

Telephone, fax, email of the intermediate _____

Number of all people employed _____   of which number of freelancers employed _____

Questions about risk and company

1.   General information

1.1   Scope of company activities

_____

1.2   If you have any certification according to the following standards?

☐ ISO 27001   ☐ VdS 10000 (formerly VdS 3473)   ☐ ISO 9001   ☐ _____

1.3   Subsidiaries in Germany (company name)

1) _____   2) _____   3) _____

4) _____   5) _____   6) _____

Subsidiaries outside Germany (company name and location of the company)

1) _____   2) _____   3) _____

4) _____   5) _____   6) _____

Allianz Versicherungs-AG

2. **Clients and economic sectors**

2.1 Number of your clients in the current financial year (estimate if necessary):

☐ more than 10 ☐ more than 5, maximum 10 ☐ maximum 5, namely exactly _____

2.2 Sales share of your largest customer in the current financial year (estimate if necessary): _____ %

2.3 Do you provide services or produce software, firmware and hardware for customers from the following industries?

Airport, air traffic control	☐ yes	☐ no
Automotive sector	☐ yes	☐ no
Hospitals, statutory health insurance companies/funds, billing for healthcare services	☐ yes	☐ no
Telecommunications network operator	☐ yes	☐ no
Federal agencies/military	☐ yes	☐ no
Local authorities, public, municipal institutions	☐ yes	☐ no
Shipping and port companies, if handling/transporting containers	☐ yes	☐ no
Gambling, casinos, dating websites, adult entertainment	☐ yes	☐ no
Finance and exchange (incl. energy and raw materials exchanges, incl. cryptocurrencies)	☐ yes	☐ no

2.4 Do you provide services or produce software, firmware, or hardware that is used in or on the following products or that can access such a product from outside as an application?

Aircraft and spacecraft	☐ yes	☐ no
Motor vehicles	☐ yes	☐ no
Medical devices (only risk class IIa and higher)	☐ yes	☐ no
Large power plants with an output of 100 MW or more	☐ yes	☐ no

2.5 Additional questions for data centers, cloud providers, software-as-a-service providers:

A) Questions about risk:

Do you also run the risks mentioned in the heading on IT systems outside the EU?	☐ yes	☐ no
Do you also use third-party cloud providers (including AWS, Google, MS) to provide services to third parties?	☐ yes	☐ no
Do you also offer the services to companies or institutions in accordance with section 2.3?	☐ yes	☐ no
Do you offer an availability of your services of more than 99% p.a.?	☐ yes	☐ no
Do you offer additional services for third parties, such as patch management?	☐ yes	☐ no

If you have to answer questions in the affirmative, please explain these points

B) Technical questions:

Is it ensured that you are not using software that has already passed its end-of-life date?	☐ yes	☐ no
Do you use a SIEM and/or XDR to monitor your networks?	☐ yes	☐ no
Have you implemented a patch management so that you can evaluate, prioritize security gaps und roll out patches promptly?	☐ yes	☐ no
Do you use differentiated admin rights, e.g. based on the TIER model?	☐ yes	☐ no
Is it ensured that logins from outside your company network are only possible using MFA (multifactor authentication)?	☐ yes	☐ no

If you have to answer questions in the negative, please explain these points

Allianz Versicherungs-AG

2.6 Online platforms:
Online platforms serve as marketplaces for consumers and entrepreneurs, on which users can trade goods or services, as social networks or forums for direct exchange between those involved, or in the form of blogs and video platforms to share content with a large number of users.

Do you operate publicly accessible platforms in your own name or on your own account? ☐ yes ☐ no
Do you operate publicly accessible platforms for third parties? ☐ yes ☐ no

2.7 Do you accept agreements with your clients with a flat-rate claims-compensation-clause? ☐ yes ☐ no
(regarding 2.7, if the answer is "yes": Please submit these contractual regulations – we will then check them for insurability)

3. Sales distribution

3.1 – **Total sales (excluding VAT) of all companies – domestic and abroad** _____ EUR

– Total turnover (excluding VAT) of **all domestic** companies to be insured, for group structures please provide the consolidated turnover _____ EUR

– Total turnover (excluding VAT) of **all foreign** companies to be insured, for group structures please provide here the consolidated turnover and allocate it for each foreign company in the logic of section 3.2 on a separate sheet. _____ EUR

3.2 Partial sales of all domestic companies to be insured	worldwide (incl. all exports)	of which direct exports to USA/ CAN/US-territories[1]
3.2.1 *for hardware as well as measurement and control technology*		
– Own production	_____ EUR	_____ EUR
– Sales of non-self-manufactured products under our own name and/or import of products from outside Europe Economic area (EEA = EU + Norway, Iceland, Liechtenstein)	_____ EUR	_____ EUR
– Pure trading (without the above mentioned additions)	_____ EUR	_____ EUR
3.2.2 *for software*		
– Pure trading	_____ EUR	_____ EUR
– Delivery of software for measurement and control technology (without hardware, devices)	_____ EUR	_____ EUR
– IT services – this includes the services in accordance with paragraphs [2] and [3]	_____ EUR	_____ EUR
3.2.3 Other areas of activity not yet presented, e.g. services of a call or fulfillment center, provision of logistic services, sales or delivery of goods outside the IT sector, etc. – please list here:		
_____	_____ EUR	_____ EUR

[1] *US territories are: Puerto Rico, US Virgin Islands, American Samoa, Guam, Northern Mariana Islands*

[2] *All services related to software*
e.g. creation, programming, implementation, maintenance, sales, consulting, training, project management and -support, website design.

[3] *All activities related to the provision or support/maintenance/use of digital storage or activities related to the processing of third-party data*
e.g. cloud computing for third parties, provider activities including SaaS (Software-as-a-Service) and IaaS (Infrastructure-as-a-Service), operation, maintenance and care of databases and computer networks including processing of e-commerce for third parties.

PESVA00816

Allianz Versicherungs-AG

4. Previous insurance

Do you already have liability insurance coverage for your risks?

☐ no ☐ yes, an office liability policy ☐ yes, a tech E&O policy

previous insurer	policy number	expiry date
_____	_____	_____

Contract cancelled? ☐ yes, by insurer ☐ yes, by policy holder ☐ no

Claims history over the last three years: number of claims _____

total amount of claims _____ EUR

Please describe claims over 10.000 EUR on a separate sheet!

5. Desired insurance limits

Personal injury	Property damage incl. data deletion	Pure financial losses
_____ EUR	_____ EUR	_____ EUR

6. Start of contract, duration of contract, method of payment

Desired policy inception date (midnight) Expiry date (midnight)

_____ _____

method of payment: ☐ 1/1 ☐ 1/2 ☐ 1/4

Please attach consultation protocol FFB--2000Z0

Signatures

place, date	signature of applicant	signature of intermediate
_____	_____	_____